

# DELIVERING ALPHA



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Tuesday, September 12, 2017

7:10-8:10 a.m.

### **Registration & Breakfast**

8:10-8:20 a.m.

### **Welcome**

*Master of Ceremonies:* **Tyler Mathisen**, Co-Anchor, "Power Lunch" & "Nightly Business Report," **CNBC**

- **Diane E. Alfano**, Chairman & Chief Executive Officer, **Institutional Investor**
- **Mark Hoffman**, Chairman, **CNBC**

8:20-8:50 a.m.

### **The View From Treasury**

**Steven Mnuchin**, **The 77th United States Secretary of the Treasury**

*Moderators:*

**Joe Kernen**, Co-Anchor, "Squawk Box," **CNBC**

**Becky Quick**, Co-Anchor, "Squawk Box" & Anchor, "On the Money," **CNBC**

**Andrew Ross Sorkin**, Co-Anchor, "Squawk Box," **CNBC**

*\*\*Please note: doors will close at 8:20 am sharp. No one will be permitted to enter or exit once the Treasury Secretary arrives. Doors will reopen at the conclusion of the opening keynote address.*

9:00-9:30 a.m.

### **A World of Opportunity**

*Panelists:*

**Mary Callahan Erdoes**, Chief Executive Officer, **J.P. Morgan Asset Management**

**Marc Lasry**, **Chairman**, Chief Executive Officer & Co-Founder, **Avenue Capital Group**

**Michael G. Trotsky**, CFA, Executive Director & Chief Investment

Officer, **Massachusetts Pension Reserves Investment Management Board**

**Mark Baumgartner**, Chief Investment Officer, **Institute for Advanced Study**

*Moderators:*

**Melissa Lee**, Host, "Fast Money" & "Options Action," **CNBC**

**Kip McDaniel**, Editorial Director & Chief Content Officer, **Institutional Investor**

- 9:30-9:45 a.m. **Best Idea for Alpha**  
**Leon G. Cooperman**, Chairman, **Omega Advisors**
- 9:45-10:15 a.m. **One on One with Raymond Dalio**  
**Ray Dalio**, Founder, Chairman & Chief Investment Officer, **Bridgewater Associates**  
*Moderator: Andrew Ross Sorkin*, Co-Anchor, "Squawk Box," **CNBC**
- 10:15-10:45 a.m. **Coffee Break**
- 10:45-11:15 a.m. **One on One with Steve Schwarzman**  
**Stephen A. Schwarzman**, Chairman, Chief Executive Officer & Co-Founder, **The Blackstone Group**  
*Moderator: Michelle Caruso-Cabrera*, Chief International Correspondent & Co-Anchor, "Power Lunch," **CNBC**
- 11:15-11:30 a.m. **Best Idea for Alpha**  
**Jeffrey Smith**, Managing Member, Chief Executive Officer & Chief Investment Officer, **Starboard Value**
- 11:30 a.m.-12:00 p.m. **The Ed Show**  
*Panelists:*  
**Ed Garden**, Chief Investment Officer & Founding Partner, **Triam Partners**  
**Edward D. Breen**, Chairman of the Board & Chief Executive Officer, **DuPont**  
*Moderators:*  
**Jim Cramer**, Host, "Mad Money w/Jim Cramer" & Co-Anchor, "Squawk on the Street," **CNBC**  
**David Faber**, Co-Anchor, "Squawk on the Street," **CNBC**
- 12:00-12:30 p.m. **One on One with Julian Robertson**  
**Julian H. Robertson Jr**, Co-Founder, Chairman & Chief Executive Officer, **Tiger Management**  
*Moderator: Kelly Evans*, Co-Anchor, "Closing Bell," **CNBC**
- 12:30-2:15 p.m. **Lunch**  
Keynote: The ABCs of TPG  
**James G. Coulter**, Founding Partner, **TPG**  
*Moderator: David Faber*, Co-Anchor, "Squawk on the Street," **CNBC**
- 2:15-2:45 p.m. **What's So Scary About AI?**  
**Jim Breyer**, Founder & Chief Executive Officer, **Breyer Capital**  
**Tom Siebel**, Chairman & Chief Executive Officer, **C3 IoT**  
*Moderator: Jon Fortt*, Co-Anchor, "Squawk Alley," **CNBC**

- 2:45-3:00 p.m. **Best Idea for Alpha**  
**James S. Chanos**, Founder & Managing Partner, **Kynikos Associates**
- 3:00-3:30 p.m. Bank Boss  
**Jamie Dimon**, Chairman, Chief Executive Officer and President, **JPMorgan Chase**  
*Moderator: Andrew Ross Sorkin*, Co-Anchor, "Squawk Box," **CNBC**
- 3:30-4:00 p.m. **Coffee Break**
- 4:00-4:30 p.m. **Debt Heads**  
*Panelists:*  
**Jeffrey H. Aronson**, Co-Founder & Managing Principal, **Centerbridge Partners**  
**Michael Vranos**, Founder & Chief Executive Officer, **Ellington Management Group**  
**Boaz Weinstein**, Founder, **Saba Capital Management**  
*Moderator: Sara Eisen*, Co-Anchor, "Squawk on the Street" & "Worldwide Exchange," **CNBC**
- 4:30-4:45 p.m. **Best Idea for Alpha**  
**Mick McGuire**, Founder & Managing Partner, **Marcato Capital Management**
- 4:45-5:15 p.m. **Alpha Investor Insights**  
**Chamath Palihapitiya**, Founder & Chief Executive Officer, **Social Capital**  
**Barry Sternlicht**, Chairman & Chief Executive Officer, **Starwood Capital Group**  
*Moderator: Scott Wapner*, Host, "Fast Money Halftime Report," **CNBC**
- 5:15 p.m. **Cocktail Reception**