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Privileged and Confidential
Financial Information Concerning
First International Bank of Grenada, Limited
As of November 30, 1998

[Based on information compiled by management. Not confirmed by independent audit.]

LEGAL FORMATION:

License obtained: October 9, 1997

License Type: Grenada Class I Offshore Bank

Capitalization
Required by Law: \$2,500,000.00 USD

ASSETS:

Present Retained Earnings/
Capital:

- * 870 metric tons gold bullion in Union Bank of Switzerland (Approximate value \$8.7 billion USD) unencumbered, realized by assignment through investments;
- * 500 billion Japanese Yen - time deposit accounts at Dai-ichi Kangyo Bank Co., Ltd. (Tokyo) (Approximate value \$3.8 billion USD), unencumbered, realized by assignment through investments;
- * \$500,000,000.00 USD in CDs issued by Bank of China, unencumbered, realized by assignment through investments;
- * \$500,000,000.00 USD at Bank of Tokyo-Mitsubishi, Ltd., unencumbered, realized by assignment through investments;
- * \$300,000,000.00 USD cash held in safekeeping at Bank of Taiwan, unencumbered, realized by assignment through investments;
- * Various other cash accounts, \$1.5 million USD +/-, unencumbered;
- * Various stocks in privately held companies (at book value), approximately \$65,000,000.00 USD; unencumbered;