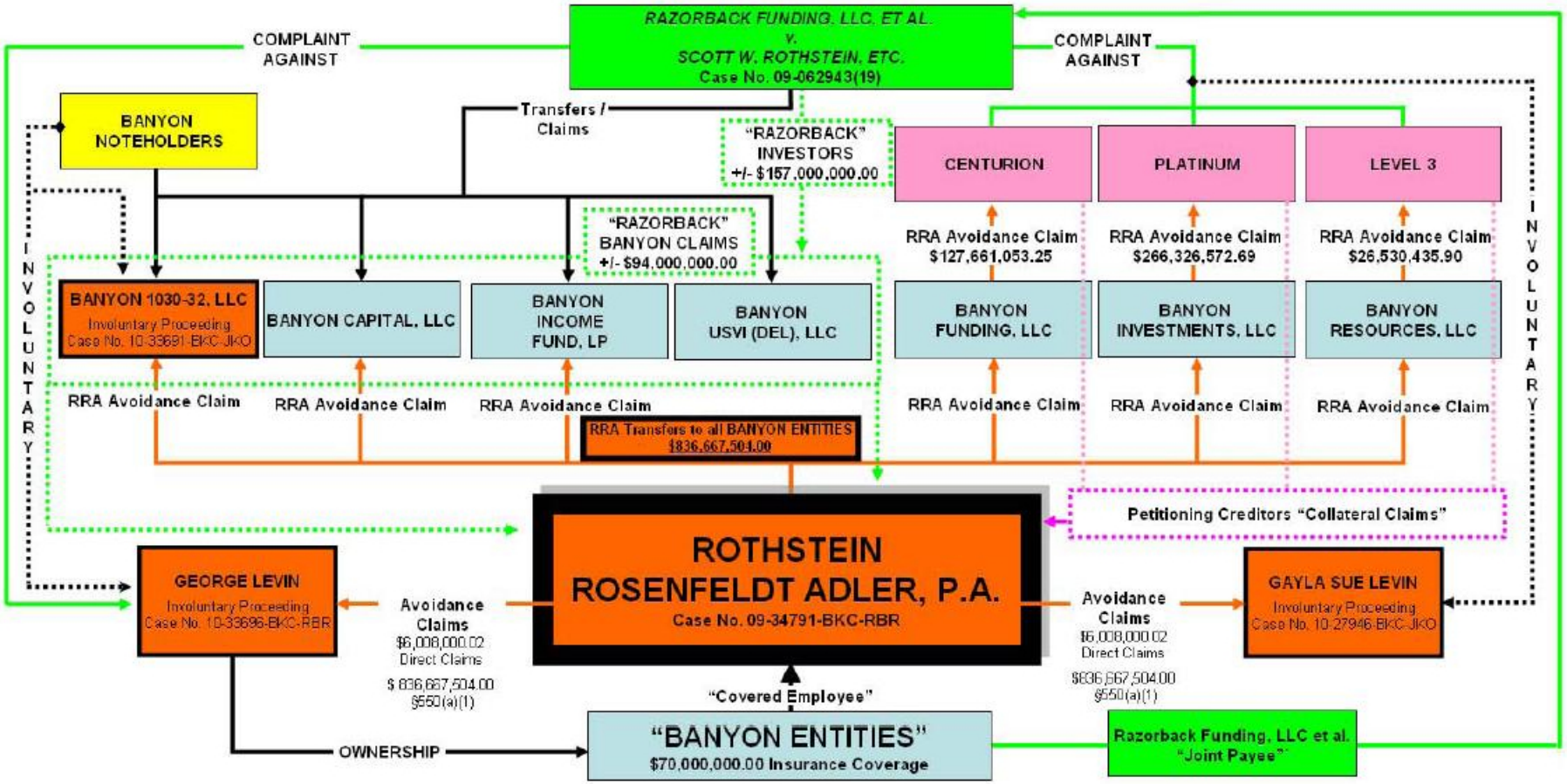
FIGURE 1


RAZORBACK FUNDING, LLC, ET AL.
v.
SCOTT W. ROTHSTEIN, ETC.
Case No. 09-062943(19)
COMPLAINT AGAINST
COMPLAINT AGAINST
BANYON NOTEHOLDERS
Transfers / Claims
"RAZORBACK" INVESTORS +/- $157,000,000.00
CENTURION
PLATINUM
LEVEL 3
"RAZORBACK" BANYON CLAIMS +/- $94,000,000.00
RRA Avoidance Claim $127,661,053.25
RRA Avoidance Claim $266,326,572.69
RRA Avoidance Claim $26,530,435.90
INVOLUNTARY
INVOLUNTARY
BANYON 1030-32, LLC
Involuntary Proceeding
Case No. 10-33691-BKC-JKO
BANYON CAPITAL, LLC
BANYON INCOME FUND, LP
BANYON USVI (DEL), LLC
BANYON FUNDING, LLC
BANYON INVESTMENTS, LLC
BANYON RESOURCES, LLC
RRA Avoidance Claim
RRA Avoidance Claim
RRA Avoidance Claim
RRA Avoidance Claim
RRA Avoidance Claim
RRA Avoidance Claim
RRA Transfers to all BANYON ENTITIES $836,667,504.00
Petitioning Creditors "Collateral Claims"
ROTHSTEIN ROSENFELDT ADLER, P.A.
Case No. 09-34791-BKC-RBR
GEORGE LEVIN
Involuntary Proceeding
Case No. 10-33696-BKC-RBR
Avoidance Claims
$6,008,000.02 Direct Claims
$ 836,667,504.00 §550(a)(1)
Avoidance Claims
$6,008,000.02 Direct Claims
$836,667,504.00 §550(a)(1)
GAYLA SUE LEVIN
Involuntary Proceeding
Case No. 10-27946-BKC-JKO
"Covered Employee"
OWNERSHIP
"BANYON ENTITIES"
$70,000,000.00 Insurance Coverage
Razorback Funding, LLC et al.
"Joint Payee"